

Union Atlantic Minerals Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1998/001940/06)  
Share code: UAT ISIN: ZAE000254314  
("UNION ATLANTIC MINERALS or UAM or the Company")

### **General Issue of Shares**

The Board of Directors of Union Atlantic Minerals Limited hereby advises that pursuant to the resolutions passed at the Annual General Meeting ("AGM") of shareholders of UAM held on 05 August 2019, the results of which were published on SENS on 05 August 2019 the board has authorised the issue of 139 788 094 shares of no-par value to Theo Botoulas at 2.66 cents per share and 52 270 676 shares of no-par value for cash at 2.66 cents per share.

The issued share capital of UAM after the above issues will be 1 480 145 213 ordinary no par value shares

Centurion  
26 August 2019  
Sponsor and Corporate Adviser  
River Group

#### **MEDIA AND INVESTOR RELATIONS**

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